

# Energy storage lithium battery shipments

## May 1

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Global investment in EV batteries has surged eightfold since 2018 and fivefold for battery storage, rising to a total of USD 150 billion in 2023. About USD 115 billion - the lion's share - was for EV batteries, ...

In the first three quarters of 2024, global utility-scale energy storage cell shipments reached 180 GWh, up 49.4% YoY. The top five manufacturers, CATL, EVE Energy, Hithium, CALB, ...

End customers were desperate to sell goods, and domestic energy storage battery companies' production schedules remained high, driving Q2 energy storage battery shipments to ...

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On May 20, 2025, InfoLink Consulting released its Q1 2025 Global Energy Storage Supply Chain Database, reporting global energy storage cell shipments of 99.58 GWh, a 150.62% ...

In 1H25, the energy storage cell market outperformed conservative expectations, showing an optimistic trend. At present, China has completed its shift to new growth drivers, with ...

J.P. Morgan's recent analysis shows that shipments of stationary energy storage batteries will rise by 50% in 2025 and 43% in 2026. This surge is causing the lithium supply to move ...

In terms of shipments, CATL's total shipments of power and energy storage battery reached nearly 180GWh in Q3, with energy storage batteries accounting for approximately 20%, or ...

Read the latest forecast on global lithium-ion battery shipments, showing a near-term recovery followed by longer-term growth moderation.



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